

# PSN Enterprise Agenda

## Morning Session

8:30 a.m. – 12:00 p.m.

### PSN Enterprise – Introduction to PSN

- PSN User License / Access and Sharing Information
- Available Data in PSN
- Data and System Update Schedule
- PSN Features and Functions
- System Wide Settings
- User Navigation / How-to includes
  - How to create graph templates
  - How to create batch reports
  - How to create universes and custom subsets
  - How to create hypothetical portfolios and index blends

### PSN Certification Quiz

11:30 a.m. – 12:00 p.m.

## Lunch

12:00 p.m. – 1:00 p.m.

## Afternoon Session

1:00 p.m. - 4:00 p.m.

### PSN Enterprise – Expanding Knowledge of PSN

- Application of PSN Features and Functions
- Incorporating Case Studies to Re-Enforce Meaningful PSN Usage. Case Studies include:
  - Creating a graphic presentation
  - Conducting a manager search and applying reports for comparison analysis
  - Conducting a hypothetical portfolio study and applying graphics for comparison analysis
  - Creating a custom factsheet

### PSN Certification Quiz

3:30 p.m. – 4:00 p.m.